HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/05/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hebei Construction Group Corporation Limited
Date Submitted	04/06/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1727</u> Descrip	otion :	H Sha	ares
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	461,383,500	1.00	461,383,500
Increase/(decrease)	Nil		Nil
Balance at close of the month	461,383,500	1.00	461,383,500
(2) Stock code : <u>N/A</u> Descrip	otion :	Domestic	Shares
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	1,300,000,000	1.00	1,300,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,300,000,000	1.00	1,300,000,000

2. Preference Shares

Stock code :	N/A	_Descripti	on :	N/A	Λ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month			
Increase/(decreas	se)				
Balance at close o	of the mon	ith			

3. Other Classes of Shares

Stock code : <u>N/A</u> De	scription :	N/A	λ
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mo	nth		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*RMB*): 1,761,383,500

II. Movements in Issued Share Capital

	No. of ordinary shares (2) Domestic No of preference No. of othe (1) H Shares Shares shares classes of sha					
Balance at close of preceding month	461,383,500	1,300,000,000	N/A	N/A		
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A		
Balance at close of the month	461,383,500	1,300,000,000	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	f the Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	ſ	Movement durir	ng the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
<u>(/ /)</u> shares						
(Note 1)					·	
2. N/A						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
		Tota	A. (Ordina		<u>N/A</u>	
			(Preference)		<u>N/A</u>	
			•	her class)	N/A	
Total funds raised d		nth from exercis	se	N/A		
of options (State cu	rrency)			IN/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Convertibles (i.e. Convertible	<u>into Shares of th</u>	e Issuer which	are to be Liste	ed) iss/P &MCII	No. of new shares of issuer issued	No. of new shares of issuer which may be	
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	during the month pursuant thereto	issued pursuant thereto as at close of the month	
1. N/A							
	_						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy))							
2. N/A							
Ctool, code /if listed)							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 3. N/A							
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy) 4. N/A							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						

Full particulars including EGM approval date (dd/mm/yy if applicable, and class of shares issuable:	y), No. of new shares of issuer issued during the month pursuant thereto y),
1. <u>N/A</u>	
(sha	7 7) s (Note 1)
2. N/A	
(sha	/ /) s (Note 1)

No. of new shares of ssuer whi issuer whi issuer whi issuer whi issuer whi issuer dissued issued during the pursuant thereto as pursuant thereto issuable (<i>Note 1</i>) No. of new shares of issuer whi issuer whi issuer during the pursuant thereto as pursuant thereto as pursuant issuable (<i>Note 1</i>) 1. Rights issue At price : State currency Issue and allotment (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ / /) (/ / /) (/ / /) / / /) (/ / /) / / / /	Ot	her Movements	in Issued Sha	are Capital					
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (d/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) NA N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) NA N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N/A 4. Bonus issue Class of shares currency Issue and allotment (/ /) (/ /) N/A N/A 4. Bonus issue Class of shares currency Issue and allotment (/ /) (/ /) N/A N/A		Type of Issue						shares of issuer issued during the month pursuant	issued pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (d/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Issue and allotment issuable (Note 1) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy) (/ /) (dd/mm/yyyy)					Olarea of sharea				
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2. Open offer At price : State currency Class of shares issuable (Note 1)	1.	Rights issue	At price :			(/ /)		
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Class of shares	2.	Open offer	At price :			(/ /)		
N/A N/A N/A N					EGM approval date: (dd/mm/vvvv)	(/ /)		
3. Placing At price : State currency Issue and allotment date: (///) 3. Placing At price : State currency Issue and allotment date: (//) Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Bonus issue EGM approval date: (//) Issue and allotment (//) Issue and allotment (//) GM approval date: (///) EGM approval date: (///) Issue and allotment (///)					···· */////			<u>N/A</u>	<u>N/A</u>
3. Placing At price : State currency Issue and allotment date: (// /) Bonus issue State Issue and allotment (// /) Class of shares Issue and allotment Issue and allotment (//) N/A N/A N/A N/A Issue and allotment Issue and allotment (//) Issue and allotment (//) Issue and allotment Issue and allotment (//) Issue and allotment (//) EGM approval date: Issue and allotment (//) Issue and allotment (//)									
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Class of shares N/A N/A 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing	At price :			(/ /)		
					EGM approval date: (dd/mm/vvvv)	(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)					···· */////			<u>N/A</u>	<u>N/A</u>
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)					Class of shares				
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

No. of new shares of issuer of issuer may be issued issued during the pursuant thereto as at pursuant thereto month

Type of Issue

No. of new shares of issuer issued during the month pursuant thereto

Type of Issue

(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

not	
share	of the Company.
Submitted b	y: <u>Li Wutie</u>
Title: (Dire	Joint Company Secretary ector, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.

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