

H K E C L T S E H K L



河北建設集團股份有限公司
HEBEI CONSTRUCTION GROUP CORPORATION LIMITED

(Stock Code: 1727)

CONNECTED TRANSACTION
IN RELATION TO THE OFFICE BUILDING ACQUISITION AGREEMENT

THE OFFICE BUILDING ACQUISITION AGREEMENT

T B , 31 D 2019 (), C B
Z O B A A , B
Z C T P

G .H , P A O B A A
C L R . A
(L R) 0.1% 5%,
P A I S , C
14A L R .

I. INTRODUCTION

T B , 31 D 2019 (), C B
Z O B A A , B
Z C T P
RMB350 G ,

II. THE OFFICE BUILDING ACQUISITION AGREEMENT

T O B A A w

1. Date

31 D 2019

2. Parties

T C ();

B Z ().

3. The Target Property

D T P () w

N : C
H C B C P
N . J (2017) B D S B D C Q D
: N . 0017012

L : L R , B C () H P , PRC

A - (²): () 41,017.39

N : B

T : F 11 J () 2017 11 J () 2057

S : G

P : O

A
30 S 2019 (RMB): 350

4. Consideration, Basis of Determination and Payment

T T P () RMB350 , w
P () V R ()

V T P () , 30 S

2019. A P () V R () V ,

T P () RMB350 .

B , C
P B Z T

(1) RMB30
O B A A ;

(2) RMB170 30 M 2020;

(3) RMB150 30 M 2021.

T T P
RMB302.26 .

5. Completion

B Z T P C 5 J 2020.

B P A , P A O B
A A . I P
A , . T T P B Z
Z C B
. T
C
B , T P B Z
C B
A -
C

III. REASONS FOR AND BENEFITS OF THE PROPERTY ACQUISITION

T D (- D)
P A
C:

T G , G ,
. T T P C B Z
G , ,

M , , , , ,
G , .

I B , T P G ,
, T P T ,
T T P C
B Z ,
, W

C

O 17 M 2019, C E S T A
Z Z , C HCG G E . F ,
Z Z C 17 M 2019 W T
S E H K L . A P A
C
E S T A

T D (- D) ,
, O B A A
W C ,
W C S W .

IV. INFORMATION ON THE TARGET PROPERTY

T T P H
C B C P B Z , L
R , B C H P , PRC 21 - ()
4 , 5 6) W 41,017.39 ², 3 -
400 - . I
11 J 2017 11 J 2057. A , B Z
, -
T P

T - T P 30 S 2019 RMB281.25 . T
 T P RMB327.26
 ,
 T P RMB350 ,
 T T P 31 D 2017 2018.

V. INFORMATION ON THE COMPANY AND BAODING ZHUCHENG

T C PRC 7 A 2017
 B Z PRC 29 J 2017
 Z 51% Z H C B C P . B
 ;

VI. LISTING RULES IMPLICATIONS

A Z Z 92.5% 7.5%
 Z I Q I , C
 B Z Z , B Z
 G . H , P A O
 B A A C
 L R . A (L R)
 0.1% 5%, P A
 I
 S C 14A L R .

VII. BOARD OPINION

A M . LI B , M . SHANG J , M . LIU Y , M . ZHAO W , M . LI
 B M . CAO Q
 C /
 O B A A ,
 B O B
 A A . S , D
 D O B A A ,
 B
 O B A A .

T D (O B A A D) ,
 , O B A A C ,
 ,
 C S .

DEFINITIONS

I , ,
 :

⌘ () L R

⌘ Z B Z R E D C ., L . (保定
 築誠房地產開發有限公司),
 PRC 29 J 2017 , A
 , B Z
 51% Z Z

⌘ D C

⌘ H C G C L

⌘ () L R

⌘ () L R

⌘ () L R

⌘ () C

⌘ S A C () Z Z 17
 M 2019,
 C HCG G E ,
 17 M 2019
 T S E H K
 L

⌘ C

HC G E

H C G G E C ., L .
(河北建設集團園林工程有限公司)

() S () C
 L R
 P H
 C B C P B
 Z , L R , B C H
 P , PRC 21 -
 41,017.39 ^{2, 3} - 400

J L L S C A A L
 C T P
 P V R

Z Z C ., L . (中明置業有限公司),
 PRC 1 D 2016
 A , Z Z
 92.5% 7.5% Z I
 Q I , C

Z I C ., L . (中儒投資股份有限公司)
 (B Z I C ., L .
 (保定中陽投資股份有限公司)),
 PRC 2 A 2010. A
 , Z I
 68.3% C

%

B B
Hebei Construction Group Corporation Limited
LI Baozhong
 C E D

H , PRC
 31 D 2019

A , D M . LI B , M . SHANG J ,
 M . LIU Y M . ZHAO W ; - D M . LI B
 M . CAO Q ; - D M . XIAO X , M . SHEN L ,
 M . CHEN X M . CHAN N S K