HKEX

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :   30/04/ 0 !

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer   Hebei Construction Group Corporation Limited
Date ubmitted   ! " # " $ #% " %&

I' (o)ements in *uthorised hare Capital

&' +rdinar, hares

-&. toc/ code :   &0%0   Description :   H hares

	No' of ordinar, shares	1ar)alue	*uthorised share capital
2alance at close of preceding month	$3&4!5!46""	&'""	$3&4!5!46""
Increase#-decrease.	Nil		Nil
2alance at close of the month	$3&4!5!46""	&'""	$3&4!5!46""

-%. toc/ code :   N#*   Description :   Domestic hares

	No' of ordinar, shares	1ar)alue	*uthorised share capital
2alance at close of preceding month	&4!""4"""4""	&'""	&4!""4"""4""
Increase#-decrease.	Nil		Nil
2alance at close of the month	&4!""4"""4""	&'""	&4!""4"""4""

%' 1reference   hares

toc/ code : _____N#*_____ Description : _____N#*_____

	No' of preference shares	1ar)alue	*uthorised share capital
2alance at close of preceding month	_____	_____	_____
Increase#-decrease.	_____		_____
2alance at close of the month	_____	_____	_____

!' +ther Classes of   hares

toc/ code : _____N#*_____ Description : _____N#*_____

	No' of other classes of shares	1ar)alue	*uthorised share capital
2alance at close of preceding month	_____	_____	_____
Increase#-decrease.	_____		_____
2alance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month   :   _____&403&4!5!46""_____

II' (o)ements in Issued hare Capital

	No' of ordinar, shares		No of preference shares	No' of other classes of shares
	-&. H hares	-%. Domestic hares		
2alance at close of preceding month	$3&!5!46""	&4!""4"""4"""	N#*	N#*
Increase# -decrease. during the month	Nil	Nil	N#*	N#*
2alance at close of the month	$3&!5!46""	&4!""4"""4"""	N#*	N#*

III' Details of (o)ements in Issued hare Capital

hare +ptions -under hare +ption chemes of the Issuer.

1articulars of share option scheme including EG (appro)al date -dd#mm#,,,,. and class of shares issuable	(o)ement during the month				No' of ne7 shares of issuer issued during the month pursuant thereto	No' of ne7 shares of issuer 7hich ma, be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
&' N#* - # # . shares						
%' N#* - # # . shares						
!' N#* - # # . shares						

Total *' -+rdinar, shares.	N#*	
-1reference shares.	N#*	
-+ther class.	N#*	

Total funds raised during the month from exercise of options - tate currenc,.   N#*

Description of 7arrants -Date of expir, 9 dd#mm#,,,,.	Currenc, of nominal)alue	Nominal)alue at close of preceding month	Exercised during the month	Nominal)alue at close of the month	No' of ne7 shares of issuer issued during the month pursuant thereto	No' of ne7 shares of issuer 7hich ma, be issued pursuant thereto as at close of the month
&' N#*						
- # # . toc/ code -if listed. Class of shares issuable ubscription price EG (appro)al date -if applicable. -dd#mm#,,,,.	- # # .					
%' N#*						
- # # . toc/ code -if listed. Class of shares issuable ubscription price EG (appro)al date -if applicable. -dd#mm#,,,,.	- # # .					
!' N#*						
- # # . toc/ code -if listed. Class of shares issuable ubscription price EG (appro)al date -if applicable. -dd#mm#,,,,.	- # # .					
$' N#*						
- # # . toc/ code -if listed. Class of shares issuable ubscription price EG (appro)al date -if applicable. -dd#mm#,,,,.	- # # .					

Total 2'   -+rdinar, shares.   N#*
-1reference shares.   N#*
-+ther class.   N#*

Con)ertibles -i'e' Con)ertible into hares of the Issuer 7hich are to be Listed.

Class and description	Currenc, of amount outstanding	*mount at close of preceding month	Con)erted during the month	*mount at close of the month	No' of ne7 shares of issuer issued during the month pursuant thereto	No' of ne7 shares of issuer 7hich ma, be issued pursuant thereto as at close of the month
&' N#*						
toc/ code -if listed.						
Class of shares issuable						
ubscription price						
EG (appro)al date -if applicable. -dd#mm#,,,,..	- # # .					
%' N#*						
toc/ code -if listed.						
Class of shares issuable						
ubscription price						
EG (appro)al date -if applicable. -dd#mm#,,,,.	- # # .					
!' N#*						
toc/ code -if listed.						
Class of shares issuable						
ubscription price						
EG (appro)al date -if applicable. -dd#mm#,,,,.	- # # .					
$' N#*						
toc/ code -if listed.						
Class of shares issuable						
ubscription price						
EG (appro)al date -if applicable. -dd#mm#,,,,.	- # # .					

	Total C' -+rdinar, shares.	N#*
	-1reference shares.	N#*
	-+ther class.	N#*

*n, other *greements or *rrangements to Issue hares of the Issuer 7hich are to be Listed4 including +ptions -other than under hare +ption chemes.

: ull particulars including EG (appro)al date -dd#mm#,,,,.4 if applicable4 and class of shares issuable:	No' of ne7 shares of issuer issued during the month pursuant thereto	No' of ne7 shares of issuer 7hich ma, be issued pursuant thereto as at close of the month
&' N#*		
- # # .		
shares		
%' N#*		
- # # .		
shares		
!' N#*		
- # # .		
shares		
Total D' -+rdinar, shares.	N#*	
-1reference shares.	N#*	
-+ther class.	N#*	

+ther (o)ements in Issued   hare Capital

T,pe of Issue					No' of ne7 shares of issuer issued during the month pursuant thereto	No' of ne7 shares of issuer 7hich ma, be issued pursuant thereto as at close of the month
&' ; ights issue	*t price :	tate currenc,	Class of shares issuable <<<<<<<<			
			Issue and allotment date : -dd#mm#,,,,.	- # # .		
			EG (appro)al date: -dd#mm#,,,,.	- # # .		
					N#*	N#*
%' +pen offer	*t price :	tate currenc,	Class of shares issuable <<<<<<<<			
			Issue and allotment date : -dd#mm#,,,,.	- # # .		
			EG (appro)al date: -dd#mm#,,,,.	- # # .		
					N#*	N#*
!' 1lacing	*t price :	tate currenc,	Class of shares issuable <<<<<<<<			
			Issue and allotment date : -dd#mm#,,,,.	- # # .		
			EG (appro)al date: -dd#mm#,,,,.	- # # .		
					N#*	N#*
$' 2onus issue			Class of shares issuable <<<<<<<<			
			Issue and allotment date : -dd#mm#,,,,.	- # # .		
			EG (appro)al date: -dd#mm#,,,,.	- # # .		
					N#*	N#*

T,pe of Issue					No' of ne7 shares of issuer issued during the month pursuant thereto	No' of ne7 shares of issuer 7hich ma, be issued pursuant thereto as at close of the month
6' crip di)idend	*t price :	tate currenc, ———	Class of shares <<<<<<<< issuable			
			Issue and allotment date : -dd#mm#,,,,.	- # # .		
			EG (appro)al date: -dd#mm#,,,,.	- # # .		
					N#*	N#*
3' ; epurchase of shares			Class of shares <<<<<<<< repurchased			
			Cancellation date : -dd#mm#,,,,.	- # # .		
			EG (appro)al date: -dd#mm#,,,,.	- # # .		
					N#*	N#*

T‚pe of Issue		No' of ne7 shares of issuer issued during the month pursuant thereto	No' of ne7 shares of issuer 7hich ma‚ be issued pursuant thereto as at close of the month
=' Capital reorganisation	Class of shares issuable <<<<<<<<		
	Issue and allotment date : -dd#mm#‚‚‚‚.	- # # .	
	EG (appro)al date: -dd#mm#‚‚‚‚.	- # # .	
		N#*	N#*
&"' +ther -1lease specif‚. *t price : tate currenc‚ ———	Class of shares issuable <<<<<<<<		
	Issue and allotment date : -dd#mm#‚‚‚‚.	- # # .	
	EG (appro)al date: -dd#mm#‚‚‚‚.	- # # .	
		N#*	N#*
	Total E' -+rdinar‚ shares.	N#*	
	-1reference shares.	N#*	
	-+ther class.	N#*	

Total increase # -decrease. in ordinar‚ shares during the month -i'e' Total of * to E.: -&.	N#*	
-%.	N#*	
Total increase # -decrease. in preference shares during the month -i'e' Total of * to E.:	N#*	
Total increase # -decrease. in other classes of shares during the month -i'e' Total of * to E.:	N#*	

I>' Confirmations

8e hereb‚ confirm to the best /no7ledge4 information and belief that4 in relation to each of the securities issued b‚ the issuer during the month as set out in 1art III 7hich has not been pre)iousl‚ disclosed in a return published under rule &!'%6*4 it has been dul‚ authori?ed b‚ the board of directors of the listed issuer and4 insofar as applicable:

-i. all mone‚ due to the listed issuer in respect of the issue of securities has been recei)ed b‚ it8

-ii. all pre9conditions for listing imposed b‚ the ;ules Go)erning the Listing of ecurities on The toc/ Exchange of Hong Kong Limited under ABualifications of listing0 ha)e been fulfilled8

-iii. all -if an‚. conditions contained in the formal le61 (I)7.71301d)-16.09

(v). all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;

(vi). all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

(vii). completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii). the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

*As the Company is incorporated in the People's Republic of China, the concept of "authorised share capital" is not applicable. The information shown as "authorised share capital" in section 1 above refers to the "registered share capital" of the Company.

Submitted by: _____ Li Jutie _____

Title: _____ Joint Company Secretary _____
         *Director, Secretary or other duly authorised officer.